

Court Refuses To Enforce Arbitration Clause By Financial Advisor

10.29.17

In *Steer Wealth Mgmt., LLC v. Denson*, Denson, in her individual capacity and as executor of her husband's estate, sued Steer Wealth Management, LLC, for causes of action including breach of fiduciary duty, breach of contract and fraud arising out of the alleged improper transfer of assets from several of the Densons' brokerage accounts. No..... [Continue Reading](#)