

Succession Planning for Creditors, Annual Texas Banker Association - Bankers Legal Conference

05.08.15

[Kathryn Oakes](#) and [Trisha English](#) presented "Succession Planning for Creditors" at the annual Texas Banker Association - Bankers Legal Conference. The presentation covers tips to protect a creditor's position by anticipating and planning for the death or incapacity of a guarantor. The discussion looks at the risks associated with using trusts as guarantors, and provides an overview of the necessary steps to be taken for a creditor to preserve a claim against a borrower's or guarantor's estate.