

# Selected Issues in Oil and Gas Finance: A Look Back at 2014 (Houston)

01.22.15

The presentation covers:

- A review of the anticipated impact of the year-end drop in oil prices on oil and gas financing activities during the first quarter of 2015.
- An in-depth discussion of the OCC's guidelines for oil and gas production lending issued in April 2014 – what lenders are supposed to have in their files according to the OCC.
- A discussion of whether a “good faith” standard might be imposed on a bank's discretion in setting borrowing bases.
- An overview of the laws and governmental agencies that regulate the extraction of oil and gas – so you will know what your customers deal with.
- Issues affecting salt water disposal facility loans.
- What's Market? A discussion of trends in oil and gas credit agreements and loan documentation that developed in 2014.

## **Winstead PC - Houston Office**

600 Travis Street, Suite 1100

Houston, Texas 77022

**11:30 a.m. - 1:00 p.m.**

*Complimentary lunch, seminar and parking validation*