

# Financial Services Seminar - Fort Worth

04.27.16

Brought to you by Winstead PC

and the Tarrant County Bankers Association

Join us to learn about and discuss the following:

**Less Than Arm's Length? Duties Owed By Financial Institutions** – This presentation will address the common law duties that financial institutions may owe to third parties, what those duties entail, and when they may be implied by courts.

**Business Entities: What Every Lender Needs to Know** – An overview of the ownership and governance structures for some of the most common types of business entities. This presentation will focus on the due diligence questions that lenders should be focusing on with respect to various business entity borrowers, their initial creditworthiness, and their future risk profile.

**Forbearance Agreements: Bringing a Borrower Back from the Brink** – While it may be instinctive for a lender to bring suit against a defaulting borrower, entering into a forbearance agreement instead may actually increase a lender's chances of successfully collecting a borrower's obligation. This presentation will focus on key issues in forbearance agreements, including the potential benefits to a lender, typical covenants, waivers and releases, collateral review considerations, and enforceability concerns.

**Bank Workouts and DPC Entities: Regulatory Considerations** – A review of certain regulatory considerations attendant to bank workouts and entities to hold or manage foreclosed properties.

**Wednesday, April 27, 2016**

2:00 p.m. - Registration

2:30-5:00 p.m. - Seminar

Reception to follow

**Fort Worth Club**

306 West Seventh St

Fort Worth, TX 76102

**Who Should Attend:**

In-house counsel, lenders, and other financial services professionals

**Scheduled Presenters:**

[Charlie Florsheim](#)

[Justin Hoover](#)

[David Johnson](#)

[Mike O'Neal](#)

[Sierra Quinonez](#)

**Continuing Credit Information:**

This course has been approved for MCLE credit by the State Bar of Texas Committee on MCLE in the amount of 2 credit hours.

Certificates of Attendance provided for those seeking CPE credit.