Webinar Series: Financial Services - Joint Account Litigation In Texas With An Emphasis On Fiduciary Relationships

05.22.18

This presentation will cover the creation of joint accounts, the ownership of funds in these accounts, Texas Estate's Code provisions and Texas common law regarding the requirements for effective survivorship language, differences between joint accounts between spouses and accounts between non-spouses, missing account documents, rights of offset, and other related matters. This presentation will also focus on fiduciary issues that arise from joint accounts.

Date: Tuesday, May 22, 2018

Time: 10:00 - 10:45 a.m. Central Time

Cost: Complimentary

Speaker: David F. Johnson

Continuing Education Credit Information:

This course has been approved for MCLE credit by the State Bar of Texas Committee on MCLE in the amount of 0.75 credit hours

Who should attend: In-house counsel and other litigation contacts, trust officers, risk management contacts, and wealth advisors

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