

Financial Services Webinar - Trustee Quandary: Criminal Acts By Beneficiaries With Or On Trust Property

06.25.19

With rising drug abuse issues, it is not uncommon for a beneficiary of a trust to commit criminal activities on or with trust property. This webinar will provide suggestions for trustees in this situation and address several important concerns, including the duty of loyalty the trustee owes the beneficiary and its limits, the duty to properly manage trust assets, the duty to report criminal activity, and the duty to preserve evidence.

Date: Tuesday, June 25, 2019

Time: 10:00 - 10:45 a.m. Central Time

Cost: Complimentary

Speaker: David F. Johnson

Continuing Education Credit Information:

This course has been approved for MCLE credit by the State Bar of Texas Committee on MCLE in the amount of 0.75 credit hours

Who should attend:

In-house counsel and other litigation contacts, trust officers, risk management contacts, and wealth advisors