

# Annmarie Chiarello

Shareholder

**Practices:** Restructuring & Insolvency

Annmarie Chiarello is a shareholder in Winstead's Restructuring & Insolvency Practice Group. Annmarie's practice focuses primarily on commercial bankruptcy and restructuring matters in numerous industries, including: oil and gas, retail, hospitality, real estate, and healthcare. Annmarie also represents parties in bankruptcy-related litigation and appeals.

Annmarie's experience includes representing and counseling secured lenders, purchasers, debtors, lessors, landlords, trade creditors, trustees, and financial institutions in a wide variety of liquidation and reorganization proceedings.

## Representative Experience

- Successfully briefed and argued to the Fifth Circuit Court of Appeals a bankruptcy appeal. *Hayward & Assocs. P.L.L.C. v. Comerica Bank (In re Bailey Tool & Mfg. Co.)*, 795 F. App'x 288 (5th Cir. 2020)
- Assisted in the representation of the purchaser of Friendly's (Bankr. Del. 20-12807)
- Represented Chapter 11 Trustee in a real estate bankruptcy (N.D. Tex. 21-42132)
- Represented senior lender and DIP lender in a real estate bankruptcy (N.D. Tex. 22-42943)
- Assisted in the representation of an automotive company during its bankruptcy (N.D. Tex. 21-41655)
- Represented various landlords, secured creditors, and DIP lenders in retail and restaurant bankruptcies, including Tuesday Morning, JCPenny, Chuck E. Cheese, GNC, Pier1, J.Crew, Fresh Acquisitions, Cici's Pizza, and others
- Assisted in representing secured creditors in numerous oil and gas bankruptcies (Bankr. S.D. Tex. 20-33233 and 20-3120, Bankr. E.D. Tex. 22-60301)
- Represented various parties in fraudulent transfer, preference, non-dischargeability, and other bankruptcy litigation throughout the United States
- Assisted in the representation of the equity committee of Tuesday Morning (Bankr. N.D. Tex. 20-31476)
- Represented a petitioning creditor in a successful involuntary bankruptcy and the appeal related to the same. *Neutra, Ltd. v. Terry (In re Acis Capital Mgmt., L.P.)*, 604 B.R. 484 (N.D. Tex. 2019)
- Assisted in the representation of a Chapter 11 Trustee in a successful reorganization of collateral loan obligation portfolio manager and numerous related appeals. (Bankr. N.D. Tex. 18-30264 & 18-30265)
- Assisted in the representation of landlord in hospital liquidation (Bankr. N.D. Tex. 17-32255)
- Assisted in the representation of equity holder in healthcare bankruptcy and assisted in the appointment of an equity committee and representation of the same (Bankr. N.D. Tex. 17-31432)



### Dallas Office

214.745.5410 Direct  
214.745.5390 Fax  
a Chiarello@winstead.com

### Education

University of Texas School of Law

- J.D., 2015
- *American Journal of Criminal Law*, Staff

University of Texas at Austin

- B.A., History, American Studies, 2011
- *with honors*
- Phi Beta Kappa

- Assisted in the representation of the largest unsecured creditor in aerospace-related bankruptcies (Bankr. N.D. Tex. 16-34393, 22-40487, and 22-41610)
- Local counsel to secured creditor in helicopter oil field services bankruptcy (Bankr. N.D. Tex. 16-31854)
- Assisted in the representation of DIP Lender and landlord in a hospital bankruptcy (Bankr. N.D. Tex. 16-40273)
- Represented secured creditors in numerous small business bankruptcies

## Professional & Community Service

- State Bar of Texas
- Junior League of Dallas (T. Boone Pickens Leadership Institute)
- Dallas Bar Association, Bankruptcy Section, President
- International Women's Insolvency & Restructuring Confederation, National Membership Committee
- Dallas Fort Worth Association of Young Bankruptcy Lawyers, President 2019
- Turnaround Management Association, Board Member, NexGen and Network of Women
- John C. Ford Inn of Court
- American Bankruptcy Institute, Mediation Committee and Membership Co-Chair
- American Inn of Court, Pupillage Group Leader

## Awards & Recognition

- *Best Lawyers: Ones to Watch*, (BL Rankings, LLC), 2021-2024
- 17th Annual Turnaround Awards in the "Out-of-Court Restructuring of the Year," (*M&A Advisor*), 2023
- Texas Rising Star, Thomson Reuters, 2023
- 2024 D Magazine Best Lawyers under 40

## Admissions

- Texas, 2015
- U.S. District Courts, Northern, Southern, Eastern and Western Districts of Texas
- U.S. Court of Appeals, Fifth Circuit