

# David Dawson

Shareholder Chairman & CEO

**Practices:** Public Finance

**Industries:** P3, Infrastructure & Project Finance

David has more than 20 years of experience in providing clients counsel in all aspects of bond counsel, financial structuring and underwriting matters.

## Unique Lawyer Experience

- Public Private Partnerships
- Governmental Transactions
- Military Housing
- Hotel Finance
- Multifamily Housing
- School Finance

## Representative Experience

- Currently counsel to Texas A&M University in connection with \$150 million redevelopment of Cain Hall, including ground leased development of 230 room hotel, conference center, 1400 space parking garage, and student services building
- Counsel to Southwest Airlines for the \$500 million Love Field Modernization Project, a public-private partnership between the City of Dallas and Southwest Airlines
- Initial purchaser and bondholder counsel for more than \$3 billion in 144A taxable revenue bonds for military housing privatization projects nationwide for the United States Air Force, Army and Navy
- Underwriter, developer and corporation counsel for more than \$2 billion in convention center hotel projects including the 800-room Austin, Texas, convention center hotel project
- Developer's counsel for the 700-acre Austin Robert Mueller Airport Redevelopment Project and related tax increment reinvestment zone
- Counsel to private developer for the \$1.3 billion privatization of SH130 segments 5 and 6 in central Texas
- Underwriter's counsel for issuance of \$300 million in tax-exempt revenue bonds to finance wood pellet facilities in Texas and Louisiana
- Borrower's counsel and investor's counsel on numerous private and charter school facilities financings
- Investor's counsel on \$95 million military base redevelopment project in San Antonio, Texas
- Investor's counsel on \$86 million 188-bed senior living facility in Staten Island, New York
- Underwriter's counsel on a \$174 million build-to-suit facility for the United States National Cancer Institute at Johns Hopkins University, Montgomery County, Maryland involving a ground lease from the GSA
- Underwriter's counsel on a \$407 million build-to-suit facility for the United States Department of Health and Human Services in Rockville, Maryland involving a ground lease from the GSA



### Austin Office

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### Education

University of Texas School of Law

– J.D., 1992

University of Texas at Austin

– B.B.A., Accounting, 1987

– Honors Business Program

## Professional & Community Service

- State Bar of Texas
- Austin Bar Association
- American Bar Association
- National Association of Bond Lawyers
- KIPP Austin Public Schools, Inc. (Former Vice Chair and Member of Board of Directors)
- Big Brothers Big Sisters of Central Texas, Inc. (Former General Counsel and Big Brother)
- Volunteer Legal Services of Central Texas (Legal Counsel for indigent clients)

## Awards & Recognition

Texas Super Lawyers, Thomson Reuters, 2017-2019

## Admissions

- Texas, 1993