

# Heather Smith

Of Counsel

**Practices:** Finance & Banking; Syndicated Finance

Heather Smith is a member of Winstead's Finance & Banking Practice Group. She represents and counsels lenders, agents and borrowers in a broad range of credit facilities and related transactions, including:

- acquisitions
- single bank and syndicated credit facilities
- asset-based credit facilities
- secured credit facilities
- equipment and project financings
- loan restructurings
- credit facilities guaranteed by the Export-Import Bank of the United States

## Representative Experience

- Represents various sports teams in connection with credit facilities and venue financings
- Represent administrative agent in credit facility to finance acquisition of over 81 convenience stores
- Represent major restaurant chain in connection with over \$500 million of credit facilities
- Represent national real estate development company to successfully obtain payment of \$2.9 million letter of credit

## Professional & Community Service

- American Bar Association
- State Bar of Texas
- Dallas Bar Association
- Dallas Association of Young Lawyers
- Junior League of Dallas (Member)
- Dallas Bar Association Habitat for Humanity Home Project Committee (Member, 2001-2006)
- Women's Finance Exchange (General Counsel and Member of Board of Directors, 2003)

## Admissions

- Texas, 2000



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### Education

Tulane University Law School

- J.D., 2000
- *magna cum laude*
- Order of the Coif
- Managing Editor, *Tulane Law Review*
- Legal Research and Writing Fellow

Sewanee: The University of the South

- B.A., 1997
- *summa cum laude*
- Phi Beta Kappa