

Jennifer Chance

Of Counsel

Practices: Corporate, Securities/M&A; Emerging Growth Companies &

Venture Capital

Industries: Emerging & Mid-Market Companies; Investment Management &

Private Funds; Private Equity Funds

Jenn Chance concentrates her practice in the areas of mergers and acquisitions, corporate finance, and general corporate and securities matters. Jenn works with emerging growth companies throughout their life cycles, from formation, through financing, to successful liquidity events, whether acquisition, recapitalization or public offering. She has extensive experience counseling issuers and investors in equity and debt financings. Jenn also represents financial and strategic buyers and investors in connection with their acquisition strategies.

Jenn regularly works with emerging venture fund and studio fund sponsors with all aspects of structuring, fund raising and portfolio company investments.

Representative Experience

- Private offerings of debt and equity securities
- Corporate governance and securities law compliance
- Mergers and acquisitions
- New business formation, development, funding, and strategy

Professional & Community Service

- Austin Bar Association
- American Bar Association
- State Bar of Texas
- Waco-McLennan County Bar Association

Admissions

Texas, 2006



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Education

University of Texas School of Law

- J.D., 2006
- with honors
- Order of the Coif
- Managing Editor, Texas Law Review

University of Texas at Austin

- B.A., Anthropology, 2002
- with highest honors