

Jim Doyle

Shareholder

Practices: Restructuring & Insolvency; Finance & Lending; Syndicated Finance; Energy Lending
Industries: Financial Services

Jim Doyle is a member of Winstead's Finance & Lending Practice Group. He represents lenders in a wide array of lending transactions including, multi-bank syndicated transactions, and single bank transactions involving real property acquisition and development, working capital and asset acquisition facilities.

He also provides representation in such specialized transactions such as:

- Vessel, aircraft and railcar financing
- Microwave transmission towers
- Automobile franchise lending (including floor plan) and heavy equipment financing
- Regulatory matters including change in control, bank secrecy, Dodd Frank issues and SAR's
- Ex-Im Bank lending including guaranty enforcement issues
- SBA lending including guaranty enforcement issues
- Transactions secured by assets located in foreign countries
- Golf course and country club financing
- Restructuring
- Foreclosure of both real and personal property

Representative Experience

Representation of banks as administrative agent in working capital loans and term loan credit facilities:

- \$85 million revolving credit facilities secured by notes receivable
- \$50 million revolving credit facilities secured by accounts receivable and inventory located in the U.S. and Mexico
- \$122 million real estate development loan secured by property in Texas
- \$73 million real estate development loan secured by property in Pennsylvania

Representative single bank transactions:

- \$35 million credit facilities secured by property located in various states throughout the Southwest and Southeast
- \$50 million vessel secured loan
- \$35 million Ex-Im Bank working capital facility
- \$50 million office building acquisition

Representative borrower transactions:



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Education

University of Houston Law Center
 – J.D., 1981

Fordham University
 – B.A., 1976

- \$400 million credit secured by assets in the U.S., Mexico and Europe
- \$150 million credit secured by working capital and equipment
- \$75 million facility secured by working capital assets

Representative workout and foreclosure transactions:

- Foreclosure on high-rise residential property
- Foreclosure on lot development transactions located throughout Texas
- Aircraft sequestration and foreclosure

Professional & Community Service

- Past author of Annual Review of Banking Law for SMU Law Review
- State Bar of Texas
- American Bar Association
- Texas Association of Bank Counsel
- Turnaround Management Association
- Crossroads (Past Executive Director)
- House Rules and Legal Committee, Briar Club
- Deed Restriction Re-Write Committee of the Southampton Civic Association
- Wallis State Bank (Advisory Director)

Awards & Recognition

- Houston's Top Lawyers, *H Texas*, 2006
- *The Best Lawyers in America*, (BL Rankings, LLC), 2014-2025

Admissions

- Texas, 1982
- U.S. District Court Southern and Western Districts of Texas
- U.S. Bankruptcy Court Southern District of Texas
- New York, 2017