

Katherine Jordan Tallichet

Associate

Practices: Finance & Lending; Energy/Oil & Gas; Energy Law; Energy Lending

Industries: Financial Services; Private Oil & Gas Funds

Katherine Tallichet is a member of Winstead's Finance & Lending Practice Group. She has experience representing large commercial banks in complex transactions. Katherine also has experience working with upstream energy transactions, workouts, bankruptcy matters as well as mergers & acquisitions.

Representative Experience

- Representation of a large commercial bank as first lien agent in an oil and gas Chapter 11 bankruptcy.
- Representation of a US independent oil and gas company in a USD19 million acquisition of onshore oil and gas leases in Texas and Louisiana through Chapter 11 bankruptcy 363 sale.
- Representation of Administrative Agent in connection with syndicated loans to distressed E&P companies, focused on workout solutions.
- Representation of private equity sponsors in acquisition finance transactions.
- Representation of a US independent oil and gas company in a USD302 million divestiture of oil and gas assets in the Utica Shale in Ohio.

Professional & Community Service

- State Bar of Texas
- Houston Bar Association

Admissions

- U.S. District Courts, Northern and Southern Districts of Texas
- Texas, 2014



Houston Office

713.650.2767 Direct

713.650.2400 Fax

ktallichet@winstead.com

Education

University of Texas School of Law

– J.D., 2014

– Chief Manuscript Editor, *American Journal of Criminal Law*

University of Texas at Austin

– B.A., Plan II Honors & History, 2011

– *high honors*

Boğaziçi University

– Study Abroad, 2010