

Michael Bailey

Shareholder

Practices: Finance & Lending

Industries: Financial Services

Michael is a member of Winstead's Finance & Lending Practice Group. He regularly represents borrowers and lenders in connection with a variety of financing structures, including asset-based loans, cash-flow based loans (both syndicated and bilateral), first-lien/second-lien financings, real estate loans, acquisition financings, as well as loan workouts in connection with a variety of loan structures. Michael's clients include money-center banks, regional banks, finance companies and private investment funds.

Representative Experience

- Lead counsel to agents and lenders in structuring, negotiating and documenting a variety of syndicated and bilateral loan transactions, both asset-based and cash-flow
- Lead counsel to borrowers (both strategic and private equity sponsored) in connection with the structuring of debt transactions, including acquisition financings
- Lead counsel on workouts and foreclosures with respect to both real and personal property collateral
- Documentation of loans for borrowers in industry groups including manufacturing, media and telecommunications, oilfield services, and consumer/retail

Professional & Community Service

- State Bar of Texas

Awards & Recognition

- *The Best Lawyers in America*, Woodward/White Inc., 2019-2022
- Texas' Best Lawyers, 2020
- Texas Rising Star, Thomson Reuters, 2015-2016, 2019-2021
- Best Lawyers in Dallas, *D Magazine*, 2018, 2020

Admissions

- Texas, 2008



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Education

University of Virginia School of Law

– J.D., 2006

Florida State University

– B.S., Political Science and Economics,
2003

– *magna cum laude*