

Michael Pham

Associate

Practices: Corporate, Securities/M&A; Real Estate Development & Investments

Industries: Technology; Healthcare; Real Estate; Energy

Michael Pham is a member of Winstead's Corporate, Securities/Mergers & Acquisitions Practice Group. Michael's practice focuses on mergers and acquisitions, stock and asset purchases and sales, joint ventures, partnerships, corporate governance, and other commercial and business transactions. Michael represents a diverse group of clients in the information technology, medical and healthcare, real estate, manufacturing, and energy industries.

Representative Experience

- Represented Waste Management, Inc. in the sale of its waste-to-energy division, Wheelabrator Technologies, Inc., to Energy Capital Partners, valued at \$1.94 billion
- Representation of a medical practice management company in its acquisition of physician groups in Texas and Florida, including providers of primary care, senior healthcare, physical therapy, and internal medicine
- Represented MMGY Global, LLC, a travel and hospitality marketing agency, in a transaction involving equity investments made by Peninsula Capital Partners and Fine Equity Partners
- Represented Lawler Foods, a manufacturer of gourmet cheesecakes, layer cakes, pies, and other desserts for retail and foodservice customers, in its sale of the company to Gryphon Investors
- Represented NetNearU Corp., a provider of managed services for computer network and Wi-Fi systems and developer of cloud-based software solutions for network management, in its sale to ViaSat Inc. through a reverse merger
- Represented a multinational supplier of industrial gases and services in its acquisition of a manufacturer of porous polymeric and hollow-fiber membranes used in the O&G, refining, petrochemicals, and aerospace industries
- Represented the purchaser in the acquisition of a propane distribution company (valued at \$23 million) and a private offering as part of the financing for the acquisition
- Represented the lender in the acquisition of a Canadian company that supplies plant and marine based specialty oils and essential fatty acids to the food and nutraceutical industries in North America, Europe, and Asia
- Represented the developer in a joint venture for the development of a 192-unit apartment complex located in Pasadena, Texas
- Represented a multifamily investment and property management company in its portfolio acquisition of five apartment complexes valued at \$45 million



Houston Office

713.650.2647 Direct

713.650.2400 Fax

mpham@winstead.com

Education

University of Houston Law Center

- J.D., 2013
- *cum laude*
- Associate Editor, *Houston Law Review*
- Order of the Barons
- Blask Fellowship
- Winstead Scholarship
- Association of Corporate Counsel Scholarship
- Houston Intellectual Property Law Association Scholarship
- Tax Executives Institute Scholarship

University of Texas at Austin

- B.S., 2006
- University Honors
- Lewis Scholarship

- Representation of a commercial real estate firm in its private offerings and joint ventures for the acquisition and development of office, mixed-use, urban multifamily, medical office, and industrial properties that are part of its \$35 billion portfolio
- Represented a non-profit corporation, that provides destination sales and marketing services, in its strategic alignment with a quasi-public corporation that operates local performing arts and convention facilities
- Represented a national homebuilding company in an initial public offering (Nasdaq) for the issuance of \$110 million of common stock
- Represented an engineering and scientific services company in its acquisition of a company that provides offshore survival and fire training services for the energy and marine industries
- Represented the manufacturer of therapeutic support surfaces and medical devices in a strategic partnership agreement with a medical supplier and service provider, for distribution and services relating to negative pressure wound therapy products
- Represented CSIdentity Corporation, a provider of identity management and fraud detection services for businesses, in a merger agreement with Experian Holdings, Inc. with a \$360 million purchase price
- Represented midstream companies in acquisitions and divestitures of pipelines and other midstream assets

Professional & Community Service

- State Bar of Texas
- American Bar Association
- Asian American Bar Association, Houston Chapter

Admissions

- Texas, 2013