

# Mike Massad

Of Counsel

**Practices:** Restructuring & Insolvency

**Industries:** Emerging & Mid-Market Companies

Mike's practice concentrates on bankruptcy, reorganization and business planning, including representation of business debtors, as well as creditors committees, trustees, individual creditors and selling and purchasing assets and companies, both in and out of the bankruptcy process, including intellectual property, real estate, health care, and technology transactions, and advising small to medium size business clients with all aspects of restructure issues.



## Representative Experience

- Represented health care company and 14 subsidiaries in successful reorganization with confirmed plan in Texas.
- Represented large home health care company in connection with corporate and asset acquisitions in NCFE and MedShares Chapter 11 bankruptcy proceedings.
- Currently defends and represents a large, multi-national energy company as creditor, committee member and defendant in significant number of energy-related bankruptcy cases and associated litigation.
- Represented numerous developer entities and individuals in large reorganization/restructures of projects, including all classes of debt and substantive restructures.
- Past and ongoing representation of local, national and multinational technology, telephone and internet related businesses in connection with litigation, bankruptcy issues and general corporate matters.
- Previous and ongoing representation of large to medium-size trucking-transportation businesses in out-of-court resolutions and various bankruptcy proceedings.
- Represented large, privately held aircraft ownership and leasing operations in connection with all aspects of significant airline bankruptcy proceeding.
- Represented large number of restaurant operations and food suppliers in bankruptcy cases, restructures, workouts and debt reconciliations.
- Represented various parties, claimants and plaintiffs in business-related, commercial and contractual litigation and represented an assortment of parties in significant mediation proceedings.
- Representing Chapter 7 Trustee in complex litigation and obtaining judgment for estate against Debtor and Trustee of spendthrift trust.

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### Education

University of Texas School of Law

– J.D., 1969

Southern Methodist University

– B.B.A., 1966

## Professional & Community Service

- State Bar of Texas
- American Bar Association
- Dallas Bar Association
- American Bankruptcy Institute
- Dallas Bankruptcy Bar

- John C. Ford Bankruptcy Inn of Court
- Salesmanship Club of Dallas (Member; past Board Member and President)
- Dallas Country Club (Member and Board of Directors Member)
- Turnaround Management Association (former Board Member)
- Southwest Transplant Foundation (Counsel and Board Member)
- St. Michael and All Angels Episcopal Church (former Vestry Member and Foundation Trustee, and usher)
- ABI Care Program (Founding Board Member)
- Board of Visitors, UNT Dallas College of Law
- Momentous Institute (Board of Directors Member)
- Salesmanship Club Charitable Golf of Dallas, Inc. (Board of Directors Member)
- THR/Presbyterian Hospital (Advisory Board Member)
- Senior Source of Dallas (Member and Chairman of Board)
- Baylor Health Care System Foundation (Board Member)

## Admissions

- Texas, 1969
- U.S. Court of Appeals, Fifth and Sixth Circuits
- U.S. District Court Northern, Southern, Eastern and Western Districts of Texas