

Phil Lamberson

Shareholder Chair, Restructuring & Insolvency Practice Group

Practices: Restructuring & Insolvency; Energy Lending; Syndicated Finance; Energy/Oil & Gas; Energy Law

Industries: Airlines; Financial Services; Private Oil & Gas Funds

Phillip Lamberson has extensive and varied experience in all areas of bankruptcy and out of court workouts. Phil's practice principally involves representing lenders (including administrative agents, lender groups, indenture trustees, bondholders and bondholder groups) in Chapter 11 cases throughout Texas and across the nation. Phil also has substantial experience representing unsecured creditors, creditor committees, lessors, landlords, purchasers, equity holders, debtors and bankruptcy trustees.

Representative Experience

Lenders: Phil represents lenders in all areas of bankruptcy and workout, including DIP financing and cash collateral issues, plan negotiation and litigation, and inter-creditor issues. Phil also assists lenders in connection with their exercise of remedies, including foreclosure and Article 9 sales.

Creditors: Phil handles all aspects of unsecured creditor representation, including proof of claim issues, plan negotiation and litigation, and assumption and rejection of leases and contracts. Phil also regularly represents unsecured creditor committees.

Purchasers: Phil represents purchasers of assets from bankruptcy debtors, including negotiating, drafting and obtaining court approval of purchase documents.

Litigation: Phil prosecutes and defends all types of bankruptcy and insolvency litigation, including avoidance litigation, insider litigation, contract disputes and business tort claims. Phil also has extensive appellate experience, including several arguments to the U.S. Courts of Appeals.

Industries: Phil's bankruptcy and workout experience spans numerous industries, including:

- Energy
- Retail and Franchising
- Real Estate
- Aerospace and Airlines
- Hospitality
- Metals and Mining
- Financial Services
- Healthcare
- Construction
- Power Generation and Transmission
- Manufacturing
- Telecommunications
- Foodservice



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Education

Baylor Law School

- J.D., 1995
- *magna cum laude*
- Executive Editor, *Baylor Law Review*
- Order of the Barristers

Baylor University

- B.B.A., 1993
- Omicron Delta Epsilon (International Honor Society in Economics)

see [Transactions & Cases](#)

Professional & Community Service

- State Bar of Texas
- Dallas Bar Association
- Vice-President, Turnaround Management Association (North Texas Chapter) and co-chairman for various committees

Awards & Recognition

- AV Rated by Martindale Hubbell Peer Review
- *The Best Lawyers in America*, (BL Rankings, LLC), 2010-2024
- Texas Rising Star, Thomson Reuters, 2004, 2005 and 2006
- *Chambers USA Guide to America*, Chambers & Partners Publishing, 2015-2023
- Best Lawyers in Dallas, *D Magazine*, 2019

Admissions

- Texas, 1995
- U.S. District Court Northern, Southern, Eastern and Western Districts of Texas
- U.S. Court of Appeals, Fifth Circuit
- New York, 2015