

## Sean Davis

Shareholder

**Practices:** Business Restructuring/Bankruptcy; Syndicated Finance

**Industries:** Turnaround & Workout

Sean Davis is a shareholder in Winstead's Business Restructuring/Bankruptcy Practice Group. Sean's practice focuses primarily on commercial bankruptcy and restructuring matters in numerous industries, including: real estate, construction, equipment and vehicle leasing and finance, oil and gas, maritime shipping, health care, food service, office supply, and manufacturing. Sean's experience includes representing and counseling secured lenders, lessors, trade creditors, and financial institutions in a wide-variety of liquidation and reorganization proceedings and related bankruptcy and civil litigation. Prior to licensure, Sean was a judicial intern for The Hon. Leticia Z. Paul in the U.S. Bankruptcy Court for the Southern District of Texas and for The Hon. Terry Jennings in the Court of Appeals of Texas, First District. Sean also serves as the pro bono coordinator for Winstead's Houston office.

### Representative Experience

- Represented agent for secured pre-petition and post-petition lenders in *Lockwood Holdings* bankruptcy case (S.D. Tex.)
- Represented transportation service agreement counterparty in litigation concerning enforcement of claim in *Linn Energy/Berry Petroleum* bankruptcy cases (S.D. Tex.)
- Served as co-counsel to energy financing investors concerning enforcement of claims in *GenOn Energy, Inc.* bankruptcy cases (S.D. Tex.)
- Assisted in the representation of secured pre-petition and post-petition lenders and asset purchasers in *ATP Oil & Gas* bankruptcy and ancillary litigation (S.D. Tex.)
- Served as co-counsel to ad hoc group of noteholders in Midstates Petroleum Company bankruptcy cases (S.D. Tex.)
- Served as co-counsel to agent for first lien lenders in *Stone Energy* bankruptcy cases (S.D. Tex.)
- Served as co-counsel to a noteholder group in *Ultra Petroleum* bankruptcy cases (S.D. Tex.)
- Served as counsel to purchaser of Debtor's assets in the *Trinity River Resources* bankruptcy case (W.D. Tex.)
- Represented mineral interest owner in *Swift Energy* bankruptcy (D. Del.)
- Assisted in the representation of secured lender in *TMT Procurement Corporation*, bankruptcy cases (S.D. Tex.)
- Assisted in the representation of vendors and former employees in *Seahawk Drilling* bankruptcy (S.D. Tex.)
- Assisted in the representation of secured lender to producer of hydraulic fracturing proppants in *Oxane Materials* bankruptcy (S.D. Tex.)
- Assisted in the representation of equipment lenders in *Sanjel (USA)* bankruptcy cases (W.D. Tex.)



#### Houston Office

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#### Education

##### Cornell Law School

- J.D., 2009
- Certificate in Public Law
- Executive Editor, *Cornell Journal of Law & Public Policy*
- Cornell Law School Moot Court Board
- The Center for Computer-Assisted Legal Instruction (CALI) Excellence for the Future Award

##### Rice University

- B.A., Political Science, 2006
- B.A., History, 2006
- B.A., Managerial Studies, 2006
- Rice University President's Honor Roll

- Represented mineral interest owner in *RAAM Global Energy* bankruptcy cases (S.D. Tex.)
- Represented equipment and heavy machinery lessors, vendors, and contractors in reorganizations of excavation, construction, and mid-stream energy companies (*In re Diverse Energy; In re KTP Construction; In re Vales & Industrial Resources; In re Heritage Consolidated*)
- Represented secured lender to firearms retailer in *CTLI, LLC* bankruptcy case (S.D. Tex.)
- Represented unsecured vendors in the *DBSI, Inc., et al., Peregrine I, LLC, and Opus East, LLC* bankruptcy cases (D. Del.)
- Represented secured lenders in several single asset real estate bankruptcy cases and ancillary guarantor liability litigation
- Represented shareholders in reorganization of outpatient healthcare facility
- Representation of trade vendors in preference and fraudulent transfer avoidance actions

## Professional & Community Service

- State Bar of Texas
- American Bar Association
- Texas Young Lawyers Association
- Texas State Bar Bankruptcy Section, Young Lawyer Committee
- Houston Bar Association
- Houston Young Lawyers Association (Leadership Academy, 2012-2013)
- Houston Association of Young Bankruptcy Lawyers (Treasurer, 2013-2016)
- Arthur L. Moller/David B. Foltz, Jr. American Inn of Court
- Houston Pro Bono Joint Initiative (Coordinating Committee, 2011-present)
- Southwest Association of Bank Counsel
- Turnaround Management Association
- American Bankruptcy Institute

## Awards & Recognition

- Texas Rising Star, Thomson Reuters, 2015-2019
- Houston's Top Lawyers, *H Texas*, 2014-2017
- Texas Bar College
- National Conference of Bankruptcy Judges Next Generation Program Participant, 2019

## Admissions

- Texas, 2009
- New York, 2018
- U.S. District and Bankruptcy Courts, Northern, Southern, Eastern and Western Districts of Texas
- U.S. District and Bankruptcy Courts, Southern District of New York
- U.S. Court of Appeals, Fifth Circuit