

# Stephen Linley

Associate

**Practices:** Corporate, Commercial Transactions & Outsourcing

**Industries:** Airlines

Stephen Linley is a member of Winstead's Corporate, Commercial Transactions & Outsourcing Practice Group. He has experience working with complex commercial finance transactions, including asset-based and leveraged lending, syndicated deals and regulated industry financings. Stephen has represented private equity sponsors, financial institutions, and corporate borrowers in a variety of industries. He also has experience in general corporate, mergers and acquisitions, commodities and other derivative related matters.

## Representative Experience

- Administrative Agent in a term loan senior secured syndicated financing of an acquisition of emergency transport companies
- Administrative Agent in a term loan senior secured syndicated financing of an acquisition of telecommunication companies
- Administrative Agent in an asset-backed financing of a fracking company
- Energy corporate borrower in a senior secured revolving credit facility
- Bank syndicate in a master repurchase transaction with the Republic of Argentina
- Private equity sponsor's secured letter-of-credit financing for various limited partnership acquisitions
- Debtor in Chapter 11 Debtor-In-Possession financings
- Energy commodity ISDA Master Agreements

## Professional & Community Service

- State Bar of Texas
- Dallas Bar Association
- New York State Bar Association
- New York City Bar Association

## Admissions

- Texas, 2018
- New York, 2016



### Dallas Office

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### Education

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Washington University School of Law

– J.D., 2016

– *cum laude*

– Senior Staff Editor, *Washington University Jurisprudence Review*

Texas A&M University

– B.A., 2013

– *magna cum laude*